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***Performance Summary  
for FY 2016/3***

# Consolidated results for FY 2016/3 (versus original forecasts)

(millions of yen)

	Forecast (announced Nov. 11, 2015)		FY2016/3 (actual)		Vs. original forecasts	
	Amount	Percent (%)	Amount	Percent (%)	Change	Rate (%)
Net sales	27,200	100.0	28,278	100.0	1,078	4.0
Operating income	7,100	26.1	7,618	26.9	518	7.3
Ordinary income	7,400	27.2	7,829	27.7	429	5.8
Net income	4,700	17.3	5,001	17.7	301	6.4
EPS (yen)	51.31	—	54.60	—	3.29	6.4

Net income for FY16/3 refers to net income attributable to owners of parent.

EPS has been adjusted for the 3-for-1 stock split carried out on October 1, 2014 retroactively.

# Consolidated results for FY 2016/3 (year-on-year change)

(millions of yen)

	FY2015/3		FY2016/3		Year-on-year change	
	Amount	Percent (%)	Amount	Percent (%)	Change	Rate (%)
Net sales	25,951	100.0	28,278	100.0	2,327	9.0
Operating income	7,066	27.2	7,618	26.9	551	7.8
Ordinary income	7,525	29.0	7,829	27.7	304	4.0
Net income	4,833	18.6	5,001	17.7	168	3.5
EPS (yen)	52.77	—	54.06	—	1.83	3.5
Capital investment	2,475	—	4,296	—	1,821	73.6
Depreciation costs	1,305	—	1,524	—	219	16.8
R&D costs	1,309	—	1,404	—	95	7.3

Net income for FY16/3 refers to net income attributable to owners of parent.

EPS has been adjusted for the 3-for-1 stock split carried out on October 1, 2014 retroactively.

# Performance of main group companies in FY2016/3

(millions of yen)

	Equity stake	Net sales		Net income	
		Amount	Year-on-year change (%)	Amount	Year-on-year change (%)
	—	23,740	3.1	4,608	13.4
*2	100% (51%)	4,850	41.9	269	109.7
	100%	2,241	6.6	141	45.2
*3	100%	2,582	61.8	306	24.9
*4	36.8%	9,933	▲1.0	761	▲47.0

- \*1 For overseas subsidiaries and affiliates, the fiscal year ends December 31.
- \*2 Exchange rates: FY14/12 1USD = 105.85yen, FY15/12 1USD = 121.05yen
- \*3 Exchange rates: FY14/12 1CNY = 17.19yen, FY15/12 1CNY = 19.22yen
- \*4 Exchange rates: FY14/12 1EUR = 140.42yen, FY15/12 1EUR = 134.31yen
- \*5 Net income of US subsidiaries (consolidated) is after excluding minority interests.

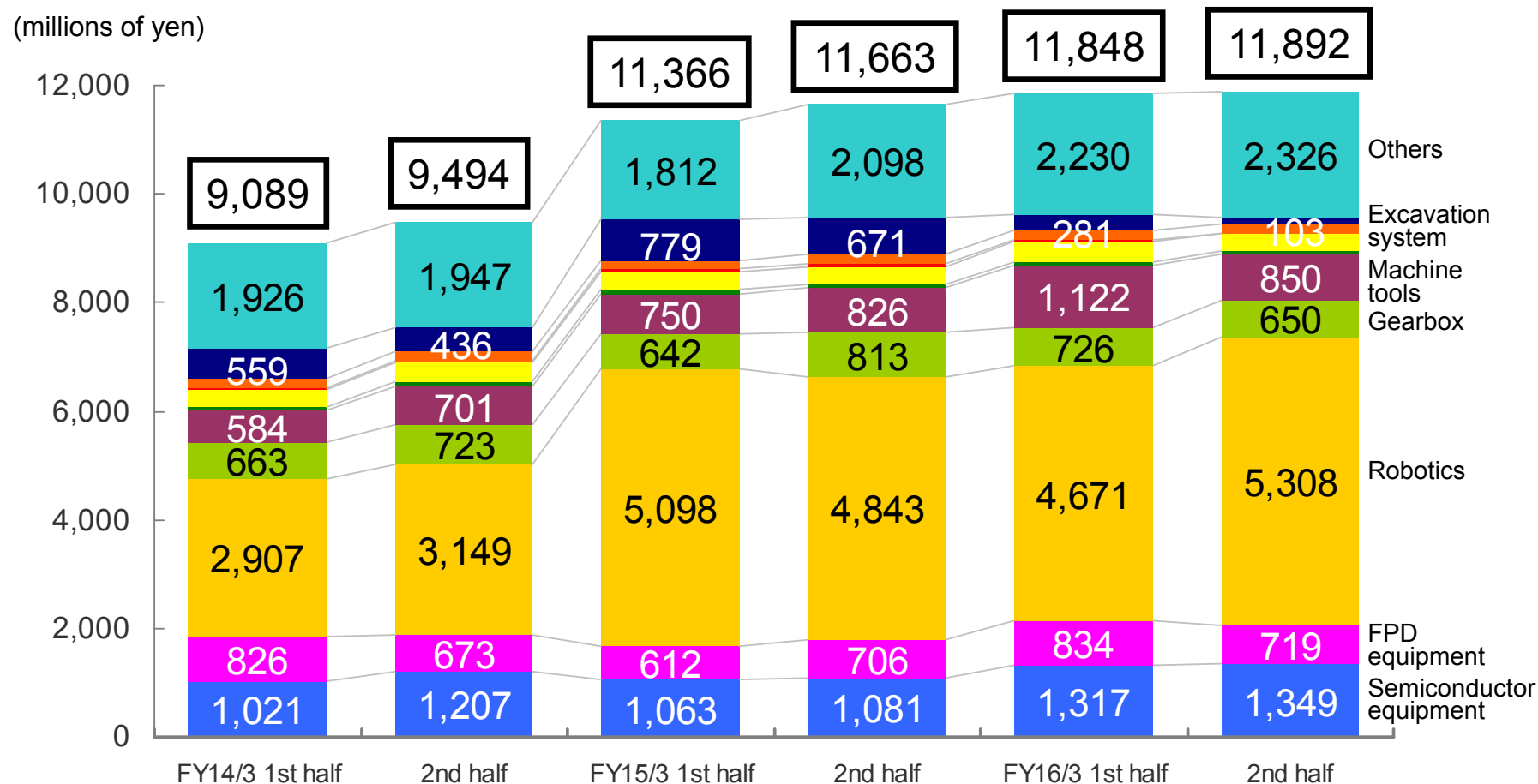
# Non-consolidated results for FY2016/3 (year-on-year change)

(millions of yen)

	FY2015/3		FY2016/3		Year-on-year change	
	Amount	Percent (%)	Amount	Percent (%)	Change	Rate (%)
Net sales	23,029	100.0	23,740	100.0	710	3.1
Operating income	5,975	25.9	5,913	24.9	▲61	▲1.0
Ordinary income	6,340	27.5	6,625	27.9	285	4.5
Net income	4,063	17.6	4,608	19.4	544	13.4
EPS (yen)	44.37	—	50.31	—	5.94	13.4
Capital investment	1,456	—	3,462	—	2,005	137.7
Depreciation costs	756	—	898	—	141	18.8
R&D costs	1,296	—	1,395	—	98	7.6

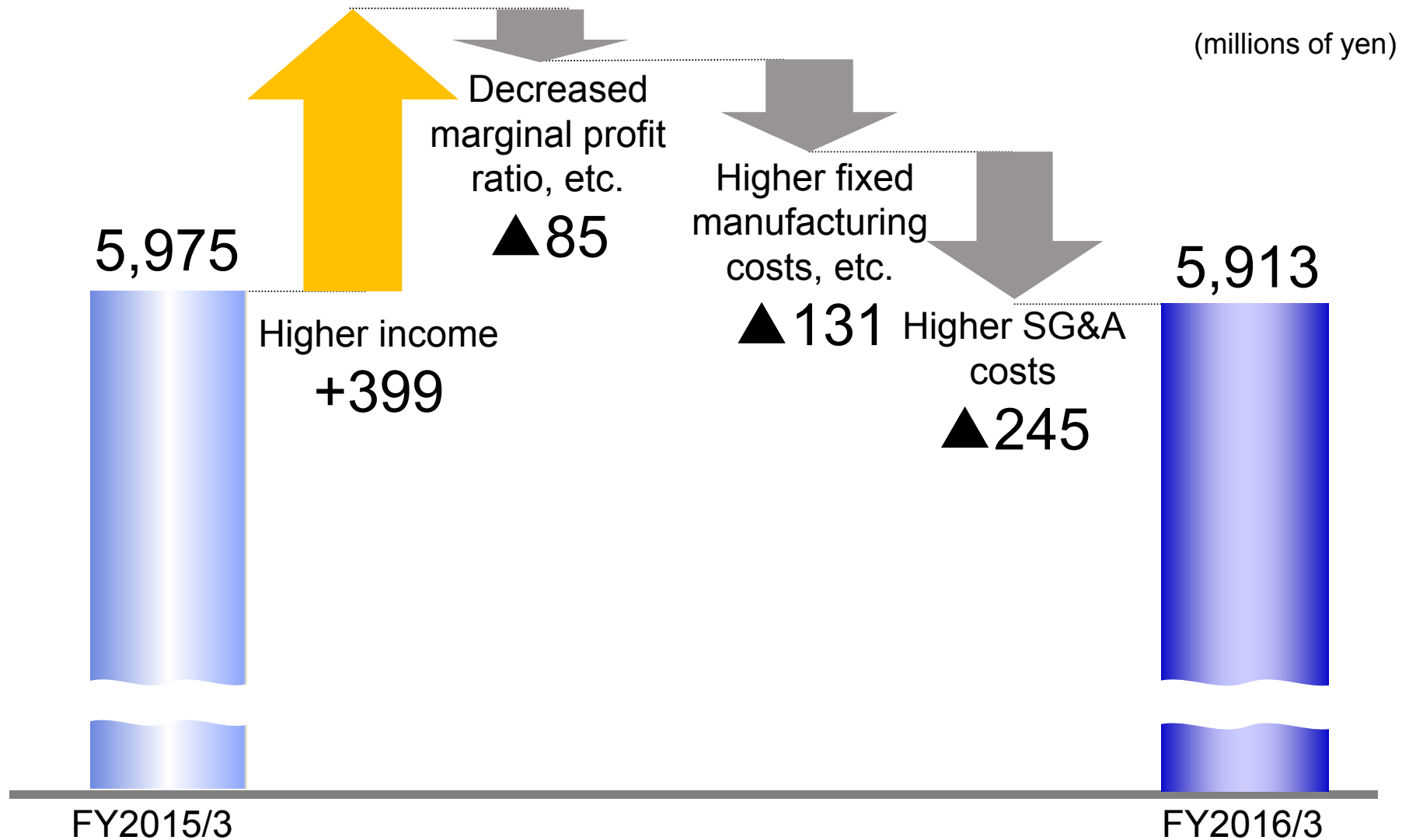
EPS has been adjusted for the 3-for-1 stock split carried out on October 1, 2014 retroactively.

# Net sales by application (non-consolidated)

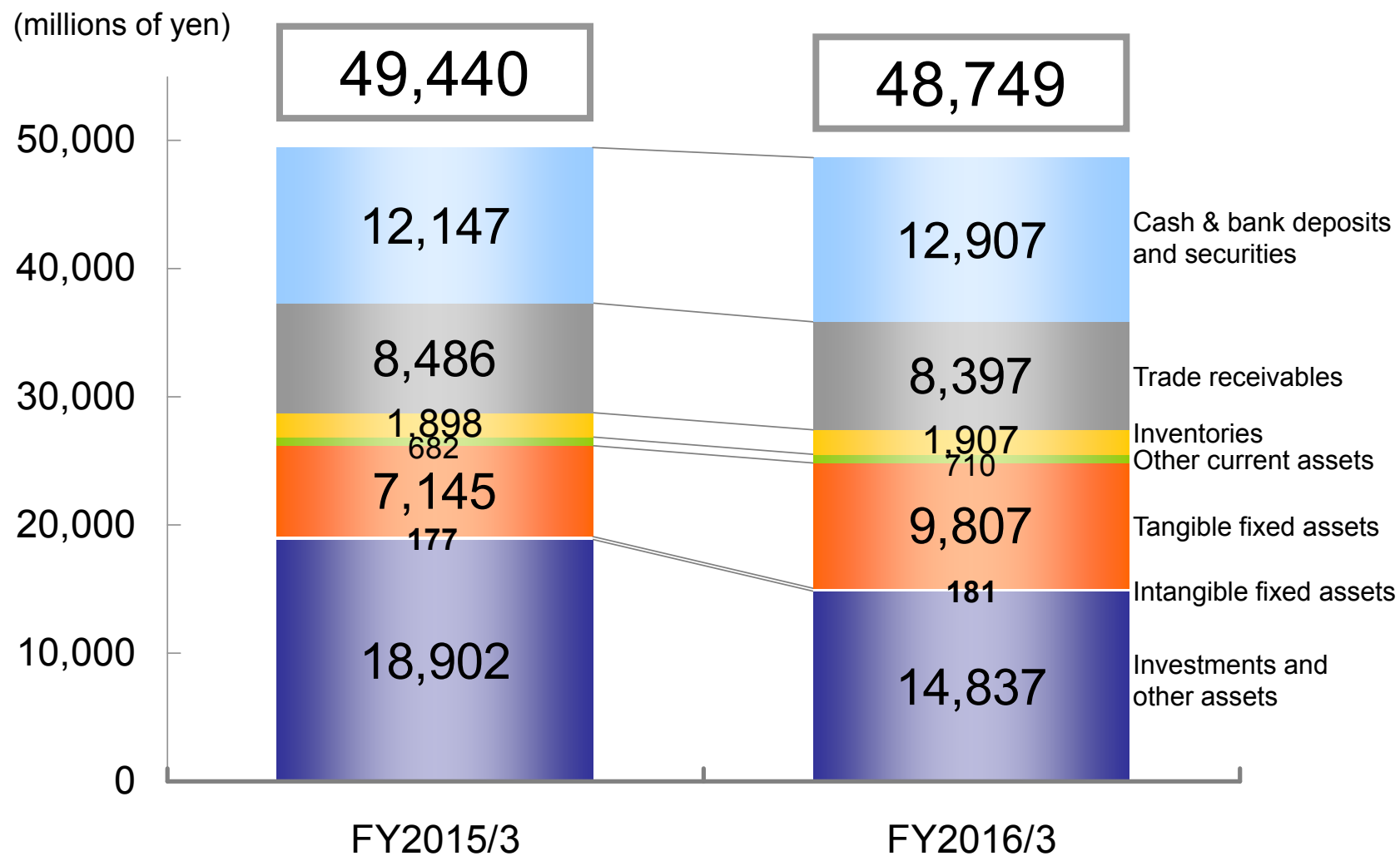


- Semiconductor equipment
- Flat panel display equipment
- Robotics
- Gearbox for motor manufactures
- Machine tools
- Printing machines
- Optical devices
- Transporter
- Measuring machines
- Excavation system for the oil, etc.
- Others

# Factors in year-on-year change in non-consolidated operating income (FY2016/3)

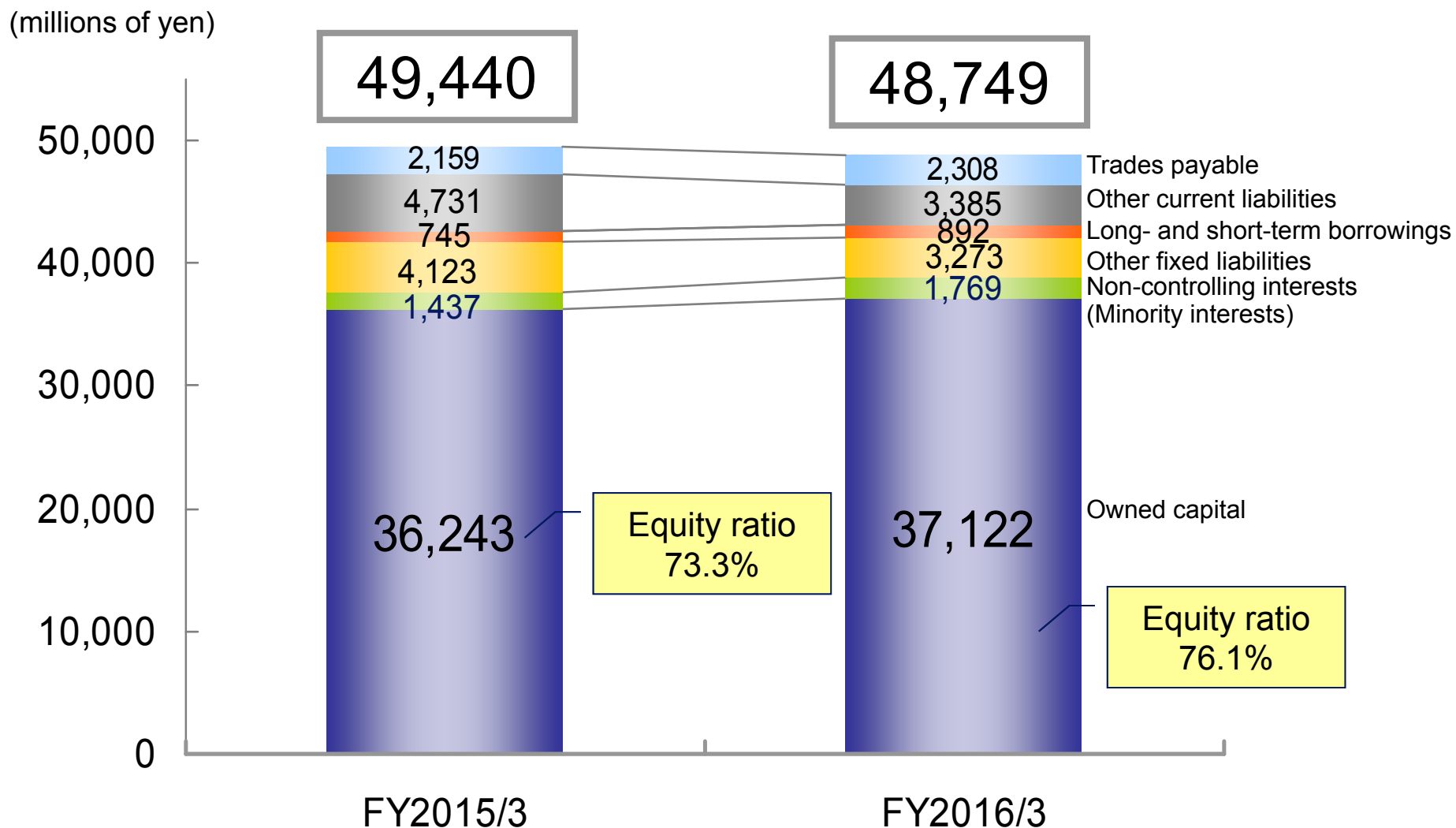


# Status of consolidated assets





# Status of consolidated liabilities and net assets



# Status of consolidated cash flows

(millions of yen)	FY2015/3	FY2016/3
Cash flow from operating activities	5,494	6,499
Cash flow from investing activities	▲2,103	▲4,394
Cash flow from financing activities	▲737	▲1,384
Effect of exchange rate changes on cash and cash equivalents	193	▲11
Net increase (decrease) in cash and cash equivalents	2,846	708
Cash and cash equivalents at end of year	9,730	10,439