



Performance Summary for FY 2018/3

Consolidated results for FY 2018/3 (versus original forecasts)

(millions of yen)

	Forecast (announced Nov 9, 2017)		FY2018/3 (actual)		Vs. original forecasts	
	Amount	Percent (%)	Amount	Percent (%)	Change	Rate (%)
Net sales	53,000	100.0	54,339	100.0	1,339	2.5
Operating income	13,000	24.5	12,598	23.2	▲401	▲3.1
Ordinary income	12,800	24.2	12,228	22.5	▲571	▲4.5
Net income	7,800	14.7	8,059	14.8	259	3.3
EPS (yen)	85.16	—	86.9	—	1.74	2.0

Net income refers to net income attributable to owners of parent.

Consolidated results for FY 2018/3 (year-on-year change)

(millions of yen)

	FY2017/3		FY2018/3		Year-on-year change	
	Amount	Percent (%)	Amount	Percent (%)	Change	Rate (%)
Net sales	30,069	100.0	54,339	100.0	24,270	80.7
Operating income	7,813	26.0	12,598	23.2	4,784	61.2
Ordinary income	7,958	26.5	12,228	22.5	4,269	53.6
Net income	19,732	65.6	8,059	14.8	▲ 11,672	▲ 59.2
EPS (yen)	215.42	—	86.90	—	▲ 128.52	▲ 59.7
Capital investment	4,576	—	8,757	—	4,180	91.3
Depreciation costs	1,774	—	5,852	—	4,077	229.8
R&D costs	1,383	—	2,114	—	731	52.9

Net income refers to net income attributable to owners of parent.

Depreciation costs include depreciation cost of tangible assets and amortization cost of intangible assets and goodwill.

Performance of main group companies in FY2018/3

(millions of yen)

	Equity stake	Net sales		Net income	
		Amount	Year-on-year change (%)	Amount	Year-on-year change (%)
	—	38,982	45.7	7,788	49.6
*2 *5	100% (51%)	5,509	20.4	241	▲0.4
	100%	2,781	17.0	245	72.8
*3	100%	4,644	105.7	281	—
*4 *6	74.7%	13,623	19.3	2,044	84.4

*1 For overseas subsidiaries, the fiscal year ends December 31.

*2 Exchange rates: FY16/12 1USD = 108.84yen, FY17/12 1USD = 112.19yen

*3 Exchange rates: FY16/12 1CNY = 16.37yen, FY17/12 1CNY = 16.63yen

*4 Exchange rates: FY16/12 1EUR = 120.33yen, FY17/12 1EUR = 126.67yen

*5 Net income of US subsidiaries (consolidated) is after excluding non-controlling interests.

*6. Net income of German subsidiaries (consolidated) is before excluding non-controlling interests .

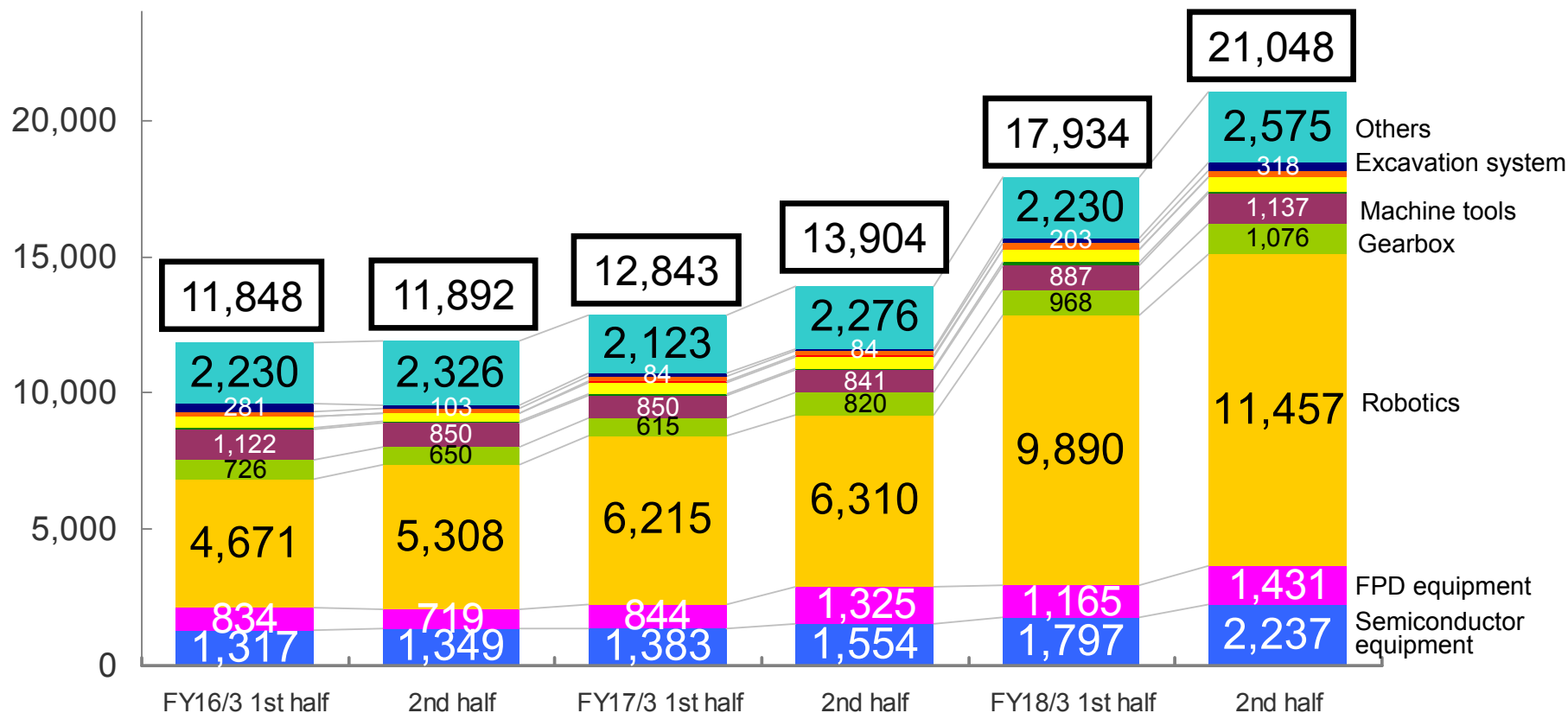
Non-consolidated results for FY2018/3 (year-on-year change)

(millions of yen)

	FY2017/3		FY2018/3		Year-on-year change	
	Amount	Percent (%)	Amount	Percent (%)	Change	Rate (%)
Net sales	26,747	100.0	38,982	100.0	12,234	45.7
Operating income	6,568	24.6	11,016	28.3	4,448	67.7
Ordinary income	7,233	27.0	11,044	28.3	3,811	52.7
Net income	5,206	19.5	7,788	20.0	2,581	49.6
EPS (yen)	56.85	—	83.97	—	27.13	47.7
Capital investment	3,453	—	6,523	—	3,069	88.9
Depreciation costs	1,181	—	1,634	—	452	38.3
R&D costs	1,355	—	1,368	—	13	1.0

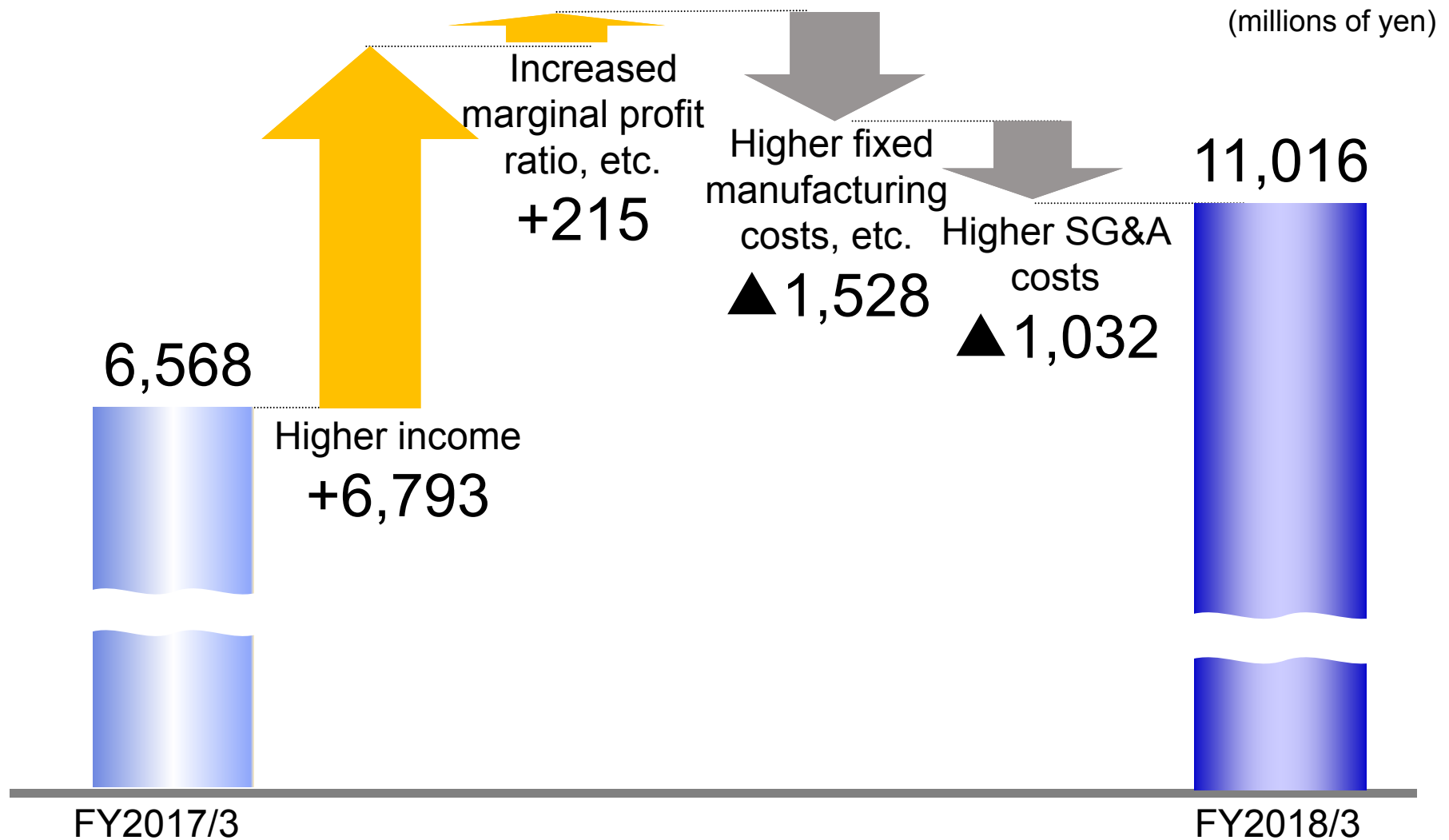
Net sales by application (non-consolidated)

(millions of yen)



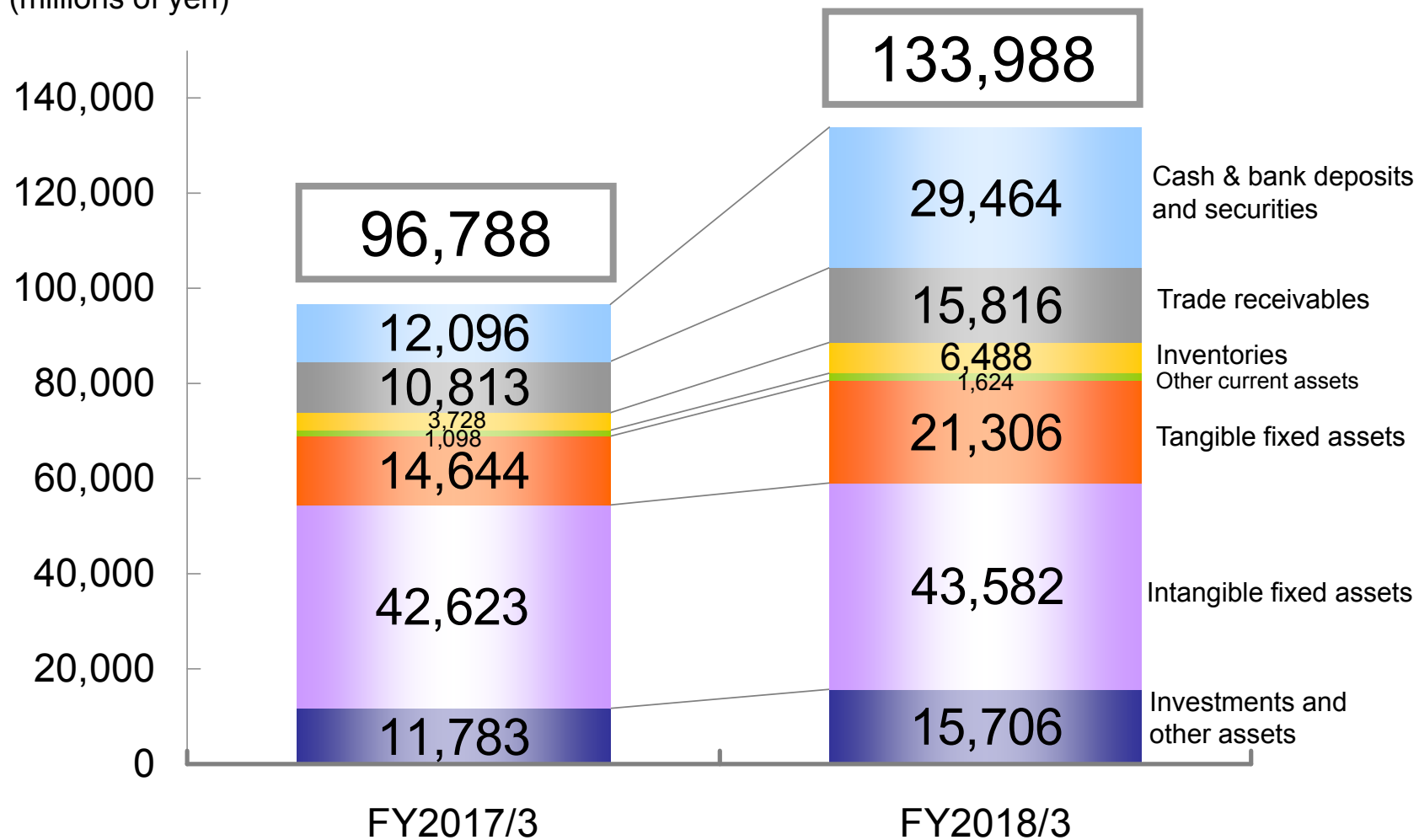
- Semiconductor equipment
- Flat panel display equipment
- Robotics
- Gearbox for motor manufactures
- Machine tools
- Printing machines
- Optical devices
- Transporter
- Measuring machines
- Excavation system for the oil, etc.
- Others

Factors in year-on-year change in non-consolidated operating income (FY2018/3)



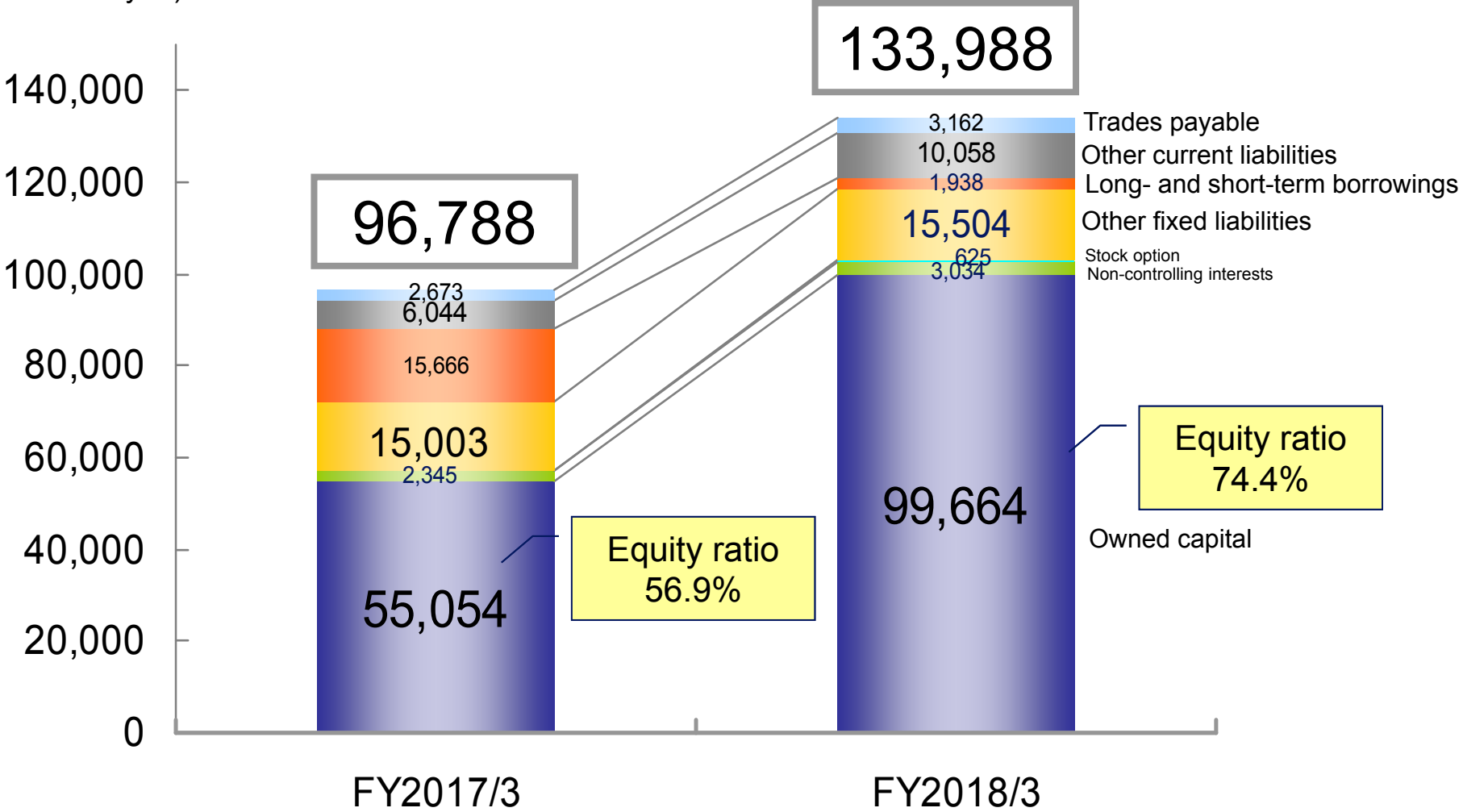
Status of consolidated assets

(millions of yen)



Status of consolidated liabilities and net assets

(millions of yen)



Status of consolidated cash flows

(millions of yen)	FY2017/3	FY2018/3
Cash flow from operating activities	7,225	9,233
Cash flow from investing activities	▲32,522	▲8,171
Cash flow from financing activities	24,648	17,493
Effect of exchange rate changes on cash and cash equivalents	▲121	95
Net increase (decrease) in cash and cash equivalents	▲770	18,651
Cash and cash equivalents at end of year	9,668	28,320