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Notice Regarding Revision to the Financial Results Forecast for the Fiscal Year Ending March 31, 2025

Harmonic Drive Systems Inc. (the “Company”) hereby announces revisions to the financial results forecast for the fiscal year ending March 31, 2025 (April 1, 2024–March 31, 2025) announced on November 12, 2024. The details are described below.

1. Revisions to the Financial Results Forecast for the Fiscal Year Ending March 31, 2025
 - (1) Revision to the Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024–March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 54,000	Million yen ▲400	Million yen ▲500	Million yen ▲400	Yen ▲4.21
Revised forecast (B)	54,000	▲400	▲500	3,600	37.90
Differences (B – A)	—	—	—	4,000	
Changes (%)	—	—	—	—	
(Reference) Financial results for the fiscal year ended March 31, 2024	55,796	124	570	▲24,806	▲261.00

(2) Revision to the Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025
(April 1, 2024–March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previous forecast (A)	Million yen 30,000	Million yen ▲700	Million yen ▲750	Million yen ▲500	Yen ▲5.26
Revised forecast (B)	30,000	▲700	▲750	3,500	36.85
Differences (B – A)	—	—	—	4,000	
Changes (%)	—	—	—	—	
(Reference) Financial results for the fiscal year ended March 31, 2024	28,577	▲542	2,288	▲18,460	▲194.23

2. Reasons for Revisions to the Financial Results Forecast

As stated in the “Notice Regarding the (Planned) Sale of Investment Securities” announced today, due to the decision to sell investment securities that it holds, the Company expects to post extraordinary income, and has thus revised its forecast.

<Notes on financial results forecasts>

The statements on financial results forecasts contained herein are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. The actual financial results may differ significantly due to various factors.